



2020 REGISTRATION FORM

NOTE: No registrations will be processed without payment. You must include a check or your credit card information.

COMPANY NAME: _____

Attendee Name: _____

Name to Appear on Badge: _____

Email: _____

If this is your first time, check the box. ☐

Emerging Leaders (under 40) check the box ☐

Registration Fees and Activity Selections:

Early Bird Registration First Attendee (Before December 15, 2019)	_____ x \$900 = _____
Early Bird Registration Additional Attendee	_____ x \$850 = _____
Regular Registration (After December 15, 2019)	_____ x \$999 = _____
Emerging Leader Registration (40 and under)	_____ x \$825 = _____
Golf Tournament (Monday afternoon)	_____ x \$275 = _____
Ocean Kayak Adventure (Monday afternoon)	_____ x \$120 = _____
Paragliding Adventure (Monday afternoon)	_____ x \$165 = _____
Wine Tasting (Monday afternoon)	_____ x \$150 = _____

Spouse:

Spouse Registration	_____ x \$550 = _____
Spouse Breakfast	_____ x \$0 = _____
Golf Tournament (Monday afternoon)	_____ x \$275 = _____
Ocean Kayak Adventure (Monday afternoon)	_____ x \$120 = _____
Paragliding Adventure (Monday afternoon)	_____ x \$165 = _____
Wine Tasting (Monday afternoon)	_____ x \$150 = _____

Roundtable Topic (Check the box in front of the topic you would like to discuss on Tuesday morning.)

- | | |
|---|---|
| <input type="checkbox"/> HR Options-Hiring & Retention | <input type="checkbox"/> EETC-How It Can Help You & Your Dealers |
| <input type="checkbox"/> Dealer Health-What Works? | <input type="checkbox"/> Operational Efficiencies & Metrics (formerly Benchmarking) |
| <input type="checkbox"/> Marketing-Social Media & More | <input type="checkbox"/> Transportation Issues |
| <input type="checkbox"/> How are YOU Preparing Your Company for the Predicted Depression? | |

- o **I am willing to be a Table Captain**
o **I will NOT be attending this session**

Please make a copy of this form for EACH registrant or use the fillable PDFs on the website.

Emergency Contact Information:

Name _____

Relationship to Attendee _____

Home Phone _____ Cell Phone _____

Address _____

City _____ State _____ Zip _____



OPEESA, 37 Pratt Street, Ste. 2, Essex, CT 06426-1159. **Fax to 860.767.7932**



Credit Card Authorization Form

Estancia La Jolla, Hotel & Spa, February 23-26, 2020

**Fax or mail this
sheet to OPEESA
860.767.7932**

**Meeting changes
or cancellations
must be sent in
writing to
OPEESA.**

**Fax to
860.767.7932**

**Hotel changes
must be made
through Travel
Plus 877.644.5888**

1. Please print or type the names of the individuals who will be attending the Annual Meeting. First names (or nicknames) will appear on your badges.
2. If we receive your registration by January 10, 2020, your company listing will appear in the Advance Program Book. A copy of the Program Book will be emailed to you.
3. Be sure to send the following to OPEESA:
Completed Registration Form
Credit Card Authorization Form
Completed Golf Tournament Form (if applicable)
Check for total amount due or complete credit card information below.
(We would prefer a check as that reduces expenses for OPEESA.)
4. Hotel arrangements must be made through Travel Plus. Contact Jackie Rummage at 877.644.5888 or email jackie@travelplusofnc.com. Your hotel arrangements will not be confirmed until Travel Plus receives your hotel form. It must be faxed to 800.652.7330 or emailed. Airline flights can be booked through Travel Plus, but it is not necessary.
5. Badges will distributed at the OPEESA registration desk, they will not be mailed.
6. If you cannot attend the meeting, you must cancel your hotel arrangements with Travel Plus at 877.644.5888. **The hotel cancellation policy is 72 hours before check in date or one night's room and tax will be forfeited. Do NOT contact Estancia La Jolla, Hotel & Spa to make changes or cancel your hotel room, it must be done through Travel Plus.** OPEESA and Travel Plus are not responsible for any personal hotel charges related to late cancellations.
7. Registration fees will be refunded ONLY when cancellation is made, in writing, to OPEESA by January 31, 2020. Cancellations received prior to January 31, 2020, will be charged \$50 for administration handling. Golf and various tour fees cannot be refunded due to course and tour policies.

To reduce costly credit card fees, if possible, we would appreciate a check for your registration costs.

TOTAL AMOUNT DUE \$ _____

Please bill my _____ VISA or _____ MASTERCARD

Company Name: _____

Name on Credit Card: _____

Card Number: _____ Exp Date: _____

Credit Card CID # (special 3 digit code from back of card) _____

Signature: _____

Billing Address (for credit card): _____

City _____ State _____ Zip _____



Mail to: OPEESA, 37 Pratt Street, Ste. 2, Essex, CT 06426-1159.
Phone: 860.767.1770 FAX: 860.767.7932 dana@opeesa.com



OPEESA Golf Tournament - Legends Course, Omni La Costa

Monday - February 24, 2020 - 12:15 pm Shotgun Start

Golf Tournament Sponsored by

The Legends Course at Omni La Costa Resort & Spa, Carlsbad, is a parkland style course that features mature trees, gentle doglegs and challenging fairways off the tee. Holes 10-18 were used in the PGA Tour rotation. We will be chartering a custom bus to and from the course. Thank you Sheffield Financial for sponsoring our annual golf tournament.



Tournament Rules

This is a shotgun, 18-hole tournament; you select the best shot of your foursome and all play from that point. Teams are randomly assigned. There are prizes for the first place team, closest to the pin for men and ladies, and longest drive for men and ladies.

Registration

The fees are \$275 for each participant. The price includes box lunch, 18 holes, cart, tournament fee and chartered bus. Club rental is \$85 plus tax. (You pay the course at time of rental for the clubs.)

Golf is NOT on-site this year. We will be offering transportation (chartered bus), however you must pre-register. Will you be using our chartered bus transportation? Please circle **YES** **NO**

You must register and pay for the tournament when you sign up to attend the Annual Meeting. When you complete your Registration Form, check the appropriate box(es) for the golf tournament and include those fees with your payment to OPEESA. We would prefer you pay by check although you can pay by credit card. This sheet confirms your reservation(s) for golf and there are no refunds. We also use it to determine the foursomes and make sure the correct clubs are available for rental.

Company Name: _____

Name: _____

Typical 18-hole score: _____

Handicap (if known): _____

I need club rental: ☐ Right ☐ Left

Name: _____

Typical 18-hole score: _____

Handicap (if known): _____

I need club rental: ☐ Right ☐ Left

Name: _____

Typical 18-hole score: _____

Handicap (if known): _____

I need club rental: ☐ Right ☐ Left

Name: _____

Typical 18-hole score: _____

Handicap (if known): _____

I need club rental: ☐ Right ☐ Left



Mail to OPEESA, 37 Pratt Street, Ste. 2, Essex, CT 06426 or fax: 860.767.7932
You're not officially registered until OPEESA receives all your tournament and registration fees.



Hotel Registration and Credit Card Authorization Estancia La Jolla, Hotel & Spa, La Jolla, CA

Complete this form to confirm your hotel registration. **We need one form per room; please copy the form or use the "fillable" PDFs available on the OPEESA website.** You must fax this form to **Travel Plus at 800.652.7330 or email to jackie@travelplusofnc.com.** The rooms are blocked under a group contract. Confirmation numbers are issued about two weeks prior to arrival. Include your email address if you would like the confirmation number sent to you. Please book by January 17, 2020 to guarantee your room rate.

**Fax this
sheet to
Travel Plus
800.652.7330**

Your Name: _____

Company Name: _____

Billing Address (credit card): _____

City _____ State _____ Zip _____

Email for confirmation number: _____

Credit Card Type: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover Card

Card Number: _____ CID: _____
(credit card security code)

Exp Date: _____ Signature: _____

Arrival Date: _____ Time of Arrival: _____ Departure Date: _____

Enjoy the spacious rooms Estancia La Jolla offers. Rates are for 2 adults per room. All rooms are non-smoking. You can request one or two beds in your room, please circle below.

_____ Rooms (395 sq. ft) - \$289.00 plus tax one bed two beds

**Hotel Cancellations must be received 3 days prior to arrival to avoid penalties.*

NAME(S) OF ROOM OCCUPANTS:

1. _____

2. _____

You will be charged one night's deposit 30 days before your arrival. Hotel rooms must be cancelled 72 hours in advance of your check in date or you will be charged one night at \$289.00 per night, plus taxes. Any changes or cancellations must be made through Travel Plus. **Do not contact the hotel directly.** By signing and submitting this form, you agree that Estancia La Jolla, Hotel & Spa, will use this credit card to reserve your room. Also, there is an early checkout fee of \$75. If there are any charges that you find a discrepancy with or if you prefer to have charges placed on another credit card, you must take care of this at check out.



Fax this form to Jackie Rummage at Travel Plus – 800.652.7330.
email – jackie@travelplusofnc.com – phone 877.644.5888

Internal use: Confirmation Number: _____